

Free Tax Help

To: All Students
From: Mrs. Sekhri

Re: Free income tax filing service

The Accounting students at Bonita High School are offering free income tax service for students and taxpayers with low income. Please complete the lower part of this memo and the attached interview questions and return it to Mrs. Sekhri along with the documents listed below.

Please have your parents or guardians read and sign this form and attached interview questions.

Will your student be claimed as a dependant on his or her parents'/guardians'/on any other person's return?

-----Yes -----No

I give permission to my student----- to have his/ her taxes filed at the school by the student-volunteers under the VITA tax program sponsored by the IRS. I understand that W-2s and other documents will be retained until the tax returns are filed. The social security card will not be retained at the site. Once it is matched to the W-2, the social security card will be returned immediately to the student. Students are required to bring in their documents personally. If they decide to send in their social security card and other documents with someone else, they will do so at their own responsibility.

----- **Parent signature** **Date**-----

Please bring the following documents:

- 1) This form and the attached interview questions filled out.
- 2) W-2 forms
- 3) 1099INT, 1099DIV, 1099G (interest statements from savings accounts, credit unions, stock dividends etc.)
- 4) Social security card
- 5) Identification-Driver's license, school ID etc.

1. Client Name -----

2. Student schedule to be filled out by Bonita High School Students.

Period	Room Number	Teacher's Name
1.		
2.		
3.		
4.		
5.		
6.		

3. Is the address on your W-2 form the same as where you are living now?

----- Yes ----- No

If your answer is no, what is your new address?

4. What is your date of birth? -----

5. What is your phone number? -----

6. Do you want this to appear on your tax return? ----- Yes ----- No

7. Do you have a savings account in your name with your social security number on it?

----- Yes ----- No

If yes bring your 1099INT form or call your bank to find out the interest earned in your account for the year. Interest earned -----

8. Are you married or single? Circle.

9. Were you a resident of California for the whole year?

----- Yes ----- No

10. Do you want \$3 to go to the Presidential Election Campaign?

----- Yes ----- No

11. Are you being claimed as a dependant by your parents?

----- Yes ----- No

If you are not being claimed by your parents and are single and renting (For California Renter's Credit we need the name of your apartment complex.)

We need to know if your landlord paid property taxes for the year.

----- Yes ----- No

Landlord's Name, Address and Phone number

Signature ----- Date -----