

Problem 4

Use the following information to complete a tax return for David and Katie Drake:

Dave and Katie Drake are married and live at 1681 Baylor Dr., Your City, State, Zip Code.

Dave's date of birth is July 16, 1960.
Katie's date of birth is October 8, 1961.


Dave and Katie have three children who lived with them the entire year:

Name	Date of Birth	Relationship
Bret Drake	February 1, 2002	son
Brittany Drake	March 4, 1997	daughter
Bunnie Drake	April 3, 1994	daughter

full time students {

Dave is a shop foreman and Katie is a tutor. Their daytime and evening telephone number is (602) 555-1013.

Neither Dave nor Katie want to contribute to the Presidential Election Campaign.

a Control number 123456		OMB No. 1545-0008		Safe, accurate, FAST! Use 		Visit the IRS Web Site at www.irs.gov .			
b Employer identification number XX-XXXXXXX				1 Wages, tips, other compensation \$21,895.00	2 Federal income tax withheld \$1,113.00				
c Employer's name, address, and ZIP code Hamilton Textiles 356 North 10th Street Your City, State Zip Code				3 Social security wages \$21,895.00	4 Social security tax withheld \$1,357.00				
				5 Medicare wages and tips \$21,895.00	6 Medicare tax withheld \$317.00				
				7 Social security tips	8 Allocated tips				
d Employee's social security number XXX-XX-XXXX				9 Advance EIC payment	10 Dependent care benefits				
e Employee's first name and initial Last name David Drake 1681 Baylor Dr. Your City, State Zip Code				11 Nonqualified plans		12a See instructions for box 12			
				13 <input type="checkbox"/> Statutory employee <input checked="" type="checkbox"/> Retained plan <input type="checkbox"/> Third-party sick pay	12b				
				14 Other		12c			
						12d			
f Employee's address and ZIP code				15 State Employer's state ID number XX-XXXXXXX	16 State wages, tips, etc. \$21,895.00	17 State income tax \$980.00	18 Local wages, tips, etc.	19 Local income tax	20 Locality name

Form **W-2** Wage and Tax Statement

201

Department of the Treasury—Internal Revenue Service

Copy B To Be Filed with Employee's FEDERAL Tax Return.
This information is being furnished to the Internal Revenue Service.

a Control number 876543		OMB No. 1545-0008		Safe, accurate, FAST! Use		e-file		Visit the IRS Web Site at www.irs.gov.					
b Employer identification number XX-XXXXXXX				1 Wages, tips, other compensation \$6,975.00		2 Federal income tax withheld \$545.00							
c Employer's name, address, and ZIP code Stanford Tutors 10923 Lafayette Your City, State Zip Code				3 Social security wages \$6,975.00		4 Social security tax withheld \$432.00							
				5 Medicare wages and tips \$6,975.00		6 Medicare tax withheld \$101.00							
				7 Social security tips		8 Allocated tips							
				9 Advance EIC payment		10 Dependent care benefits							
d Employee's social security number XXX-XX-XXXX				11 Nonqualified plans		12a See instructions for box 12							
e Employee's first name and initial Last name Katie Drake 1681 Baylor Dr. Your City, State Zip Code				13 Statutory employee <input type="checkbox"/> Retirement plan <input checked="" type="checkbox"/> Third-party sick pay <input type="checkbox"/>		12b							
				14 Other CASDI 51		12c							
						12d							
f Employee's address and ZIP code				15 State wages, tips, etc. \$6,975.00		17 State income tax \$95.00		18 Local wages, tips, etc.		19 Local income tax		20 Locality name	
15 State Employer's state ID number XX-XXXXXXX													

Form **W-2** Wage and Tax Statement **2011** Department of the Treasury—Internal Revenue Service
 Copy B To Be Filed with Employee's FEDERAL Tax Return.
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They are renting property and the land lord's information is as follows:

Land lord's Name: Mr. X

Address: 3102 D Street

La Verne, CA 91750

Ph # 909-971-8220

The land lord paid property taxes in 2011